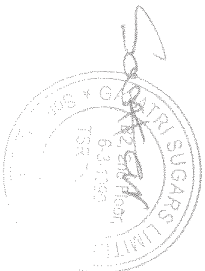


(1) (a)

Statement Showing Shareholding Pattern

Name of the Company: GAYATRI SUGARS LIMITED  
 Scrip Code, Name of the Scrip, Class of Security : NSE / BSE - 7, 532183; GAYATRI SUGARS, Equity , BSE, Quarter ended : 30/9/2013

Partly paid-up shares:-	No. of partly paid-up shares	As a % of total no. of partly paid-up Shares	As a % of total no. of shares of the company
Held by promoter/promoter group	0	0	0
Held by public	6275	100	0.013
<b>Total</b>	<b>6275</b>	<b>100</b>	<b>0.013</b>
<b>Outstanding convertible securities:-</b>	<b>No. of outstanding securities</b>	<b>As a % of total no. of outstanding convertible securities</b>	<b>As a % of total no. of shares of the company, assuming full conversion of the convertible securities</b>
Held by promoter/promoter group	1710210	25.87	2.95
Held by public	4900000	74.13	8.45
<b>Total</b>	<b>6610210</b>	<b>100.00</b>	<b>11.40</b>
<b>Warrants:-</b>	<b>No. of warrants</b>	<b>As a % of total no. of warrants</b>	<b>As a % of total no. of shares of the company, assuming full conversion of Warrants</b>
Held by promoter/promoter group	0	0.00	0.00
Held by public	0	0.00	0.00
<b>Total</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>
<b>Total paid-up capital of the company, assuming full conversion of warrants and convertible securities</b>			<b>49329354</b>



Category Code	Category of Shareholder	Number of Share Holders	Total Number of Shares	Number of Shares held in Dematerialized Form	Total Shareholding as a percentage of total Number of Shares		Number of Shares	Shares Pledged or otherwise encumbered
					As a Percentage of (A+B) (VI)	As a Percentage of (A+B+C) (VII)		
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX) = (VIII)/(V)*100
<b>A</b>	<b>Promoter and Promoter Group</b>							
(1)	Indian							
(a)	Individuals/Hindu Undivided Family	3	13812353	13812353	31.60	31.60	4675600	33.85
(b)	Central Government/State Government (s)	0	0	0	-	-	0	-
(c)	Bodies Corporate	3	11228535	11228535	25.69	25.69	8435493	75.13
(d)	Financial Institutions / Banks	0	0	0	-	-	0	-
(e)	Any other(PAC)	0	0	0	-	-	0	0.00
(f)	Others	0	0	0	0.00%	0	0	0
	<b>Sub-Total (A)(1)</b>	<b>6</b>	<b>25040888</b>	<b>25040888</b>	<b>57.30</b>	<b>57.30</b>	<b>13111093</b>	<b>52.36</b>
(2)	Foreign							
(a)	Individuals (Non Resident Individual Foreign Individuals)	0	0	0	-	-	0	-
(b)	Bodies Corporate	0	0	0	-	-	0	-
(c)	Institutions	0	0	0	-	-	0	-
(d)	Qualified Foreign Investor	0	0	0	-	-	0	-
(e)	Any Other	0	0	0	-	-	0	-
	<b>Sub-Total (A)(2)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>-</b>	<b>-</b>	<b>0</b>	<b>-</b>
	<b>Total Shareholding of Promoter and Promoter Group A=(A)(1) + (A)(2)</b>	<b>6</b>	<b>25040888</b>	<b>25040888</b>	<b>57.30</b>	<b>57.30</b>	<b>13111093</b>	<b>52.36</b>
<b>B</b>	<b>Public Shareholding</b>							
(1)	Institutions							
(a)	Mutual Funds/UTI	0	0	0	-	-	0	-
(b)	Financial Institutions/Banks	1	794	794	-	-	0	-
(c)	Central Government/State Government	0	0	0	-	-	0	-
(d)	Venture Capital Funds	0	0	0	-	-	0	-
(e)	Insurance Companies	1	1749904	1749904	4.00	4.00	0	-
(f)	Foreign Institutional Investors	0	0	0	-	-	0	-
(g)	Foreign Venture Capital Investors	0	0	0	-	-	0	-
(h)	Qualified Foreign Investor	0	0	0	-	-	0	-
(i)	Any Other	0	0	0	-	-	0	-
	<b>Sub-Total (B)(1)</b>	<b>2</b>	<b>1750698</b>	<b>1750698</b>	<b>4.01</b>	<b>4.01</b>	<b>0</b>	<b>-</b>



(2)	Non-institutions																	
(a)	Bodies Corporate	222	8369382	8369382	19.15	19.15	0											
(b)	Individuals	16807	6729184	6692405	15.40	15.40	0											
	if Individual Shareholders holding nominal share capital upto Rs. 1																	
	if Individual Shareholders holding nominal share capital in excess of Rs. 1 Lakh	69	1666736	1643067	3.81	3.81	0											
(c)	Qualified Foreign Investor- Corporate	0	0	0	-	-	0											
(d)	CLEARING MEMBER	35	105643	105643	0.24	0.24	0											
(e)	TRUST	0	0	0	-	-	0											
(f)	Non Resident Individuals	41	41112	41112	0.09	0.09	0											
(g)	Foreign Bodies Corp	0	0	0	-	-	0											
(h)	Foreign Nation	0	0	0	-	-	0											
	Sub-Total (B)(2)	17174	16912057	16851609	38.70	38.70	0											
	Total Public Shareholding	17176	18662755	18602307	42.70	42.70	0											
	B=(B)(1)+(B)(2)	17182	43703643	43643195	100.00	100.00	13111093											
	Total (A)+(B)	17182	43703643	43643195	100.00	100.00	13111093											30.00
(C)	Shares held by Custodians and against which Depository Receipts have been issued	0	0	0	0	0	0											
(1)	Promoter and Promoter Group	0	0	0	0	0	0											0
(2)	Public	0	0	0	0	0	0											0
	GRAND TOTAL (A) + (B) + (C)	17182	43703643	43643195	100.00	100.00	13111093											30



(D)(b) Statement showing Shareholding of persons belonging to the category  
 "Promoter and Promoter Group"

Sl. No.	Name of the shareholder	Total shares held		Shares pledged or otherwise		Details of		Details of Convertible		Total Shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital No. of shares	
		Number	As a % of grand total (A)+(B) +(C)	Number	% of Total Shares Held	As a % of grand total (A)+(B) +(C)	No of warrant held (VIII)	As a % total number of warrant s of the same class	No of convertibl e securities held		As a % total number of convertible securities of the same class
1	GAYATRI PROJECTS LIMITED	1163607	2.66	1158251	99.54	2.65	0	0.00	0	0.00	2.36
2	GAYATRI FIN-HOLDINGS PVT LTD	7169450	16.40	5724954	79.85	13.10	0	0.00	1710210	25.87	17.48
3	T.S.R.HOLDINGS PVT LTD	2895478	6.63	1552288	53.61	3.55	0	0.00	0	0.00	5.87
4	SUBBARAMI REDDY TIKKAVARAPU	3255814	7.45	0	0.00	0.00	0	0.00	0	0.00	6.60
5	SANDEEP KUMAR REDDY TIKKAVARAPU	6763031	15.47	3190953	47.18	7.30	0	0.00	0	0.00	13.71
6	INDIRA TIKKAVARAPU	3793508	8.68	1484647	39.14	3.40	0	0.00	0	0.00	7.69
	TOTAL	25040888	57.30	13111093	52.36	30.00	0	0.00	1710210	25.87	53.71



(D)(c) Statement showing Shareholding of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sl. No.	Name of the shareholder	No. of shares	Shares as % of Total No. of Shares	Details of Warrants		Details of Convertible		Total Shares (including underlying shares assuming full conversion of warrants)
				No of warrants held	As a % total number	No of convertible securities held	% total number of	
1	IFCI LTD	1729904	4	0	0	0	0	3.55
2	MOHAN PROJECT CONTRACTORS P LTD	7708789	17.64	0	0	4900000	74.13	24.08
	<b>TOTAL</b>	<b>9458693</b>	<b>21.64</b>	<b>0</b>	<b>0</b>	<b>4900000</b>	<b>74.13</b>	<b>27.63</b>

(D)(c) Statement showing Shareholding of persons belonging to the category "Public" and holding more than 5% of the total number of shares

Sl. No.	Name of the shareholder	No. of shares	Shares as % of Total No. of Shares	Details of Warrants		Details of Convertible		Total Shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital No. of shares
				No of warrants held	As a % total number of warrants of the same class	No of convertible securities held	% total number of convertible securities of the same class	
1	MOHAN PROJECT CONTRACTORS P LTD	7708789	17.64	0	0	4900000	74.13	24.08
	<b>TOTAL</b>	<b>7708789</b>	<b>17.64</b>	<b>0</b>	<b>0</b>	<b>4900000</b>	<b>74.13</b>	<b>24.08</b>





(I)(d) Statement showing details of locked-in shares

Sl. No.	Name of the shareholder	Number of shares	Shares as % of Total No. of Shares	Category
	TOTAL	0	0	
	TOTAL			

(II)(a) Statement showing details of Depository Receipts (DRs)

Sl. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares
1	TOTAL	0	0	0.00
	TOTAL			

(II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares are in excess of 1% of the total number of shares

Sl. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares
1	TOTAL		0	0.00
	TOTAL			

